**INTEREST RATES MARKET NOTICE**

**Date: 2 March 2016**

**Subject:** New Financial Instrument Listing

***(DENEL SOC LIMITED –“DENG63”)***

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The JSE Limited has granted a listing to **DENEL SOC LIMITED** on Interest Rate Market with effect from 3 March 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DENG63

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 8.050% (3 Month JIBAR as at 29 Feb 2016 of 7.000% plus 105 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 3 March 2017

**Books Close** 21 February, 24 May, 24 August, 23 November

**Interest Payment Date(s)** 3 March, 3 June, 3 September, 3 December

**Last Day to Register** By 17:00 on20 February, 23 May, 23 August, 22 November

**Issue Date** 3 March 2016

**Date Convention** Modified Following

**Interest Commencement Date** 3 March 2016

**First Interest Payment Date** 3 June 2016

**ISIN No.** ZAG000134172

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DENG63%20Pricing%20Supplement%2020160303.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DENG63%20Pricing%20Supplement%2020160303.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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